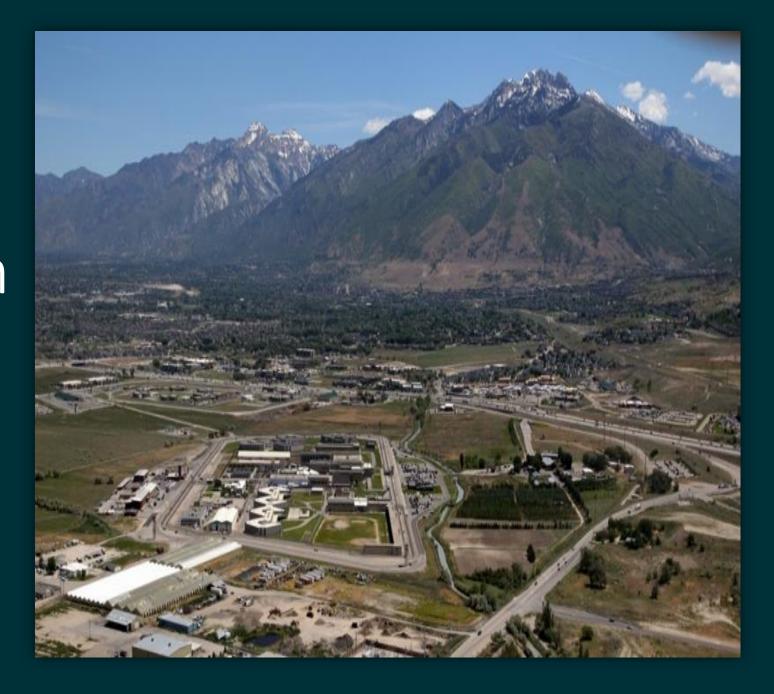


# POINT OF THE MOUNTAIN DEVELOPMENT COMMISSION

## Tonight's Agenda

- 1. What and Why... The Point of the Mountain
- 2. Point of the Mountain Project Presentation
- 3. Small Group Mapping Activity
- 4. Mapping Report Back

Rarely does a region have an opportunity such as this



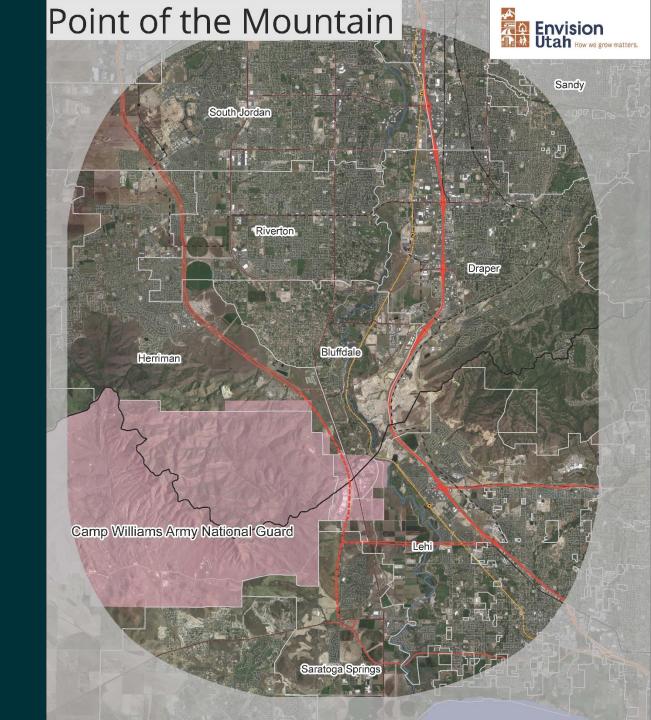
#### Not Just About the Prison Site

More than just the 600 acre prison site, consider the 22,000+ acres surrounding the prison



## Project Area

"The area surrounding the border between Salt Lake County and Utah County, commonly referred to as the Point of the Mountain."



## Purposes of the Effort (HB 318)

- Maximizing job creation
- Ensuring a high <u>quality of life</u> for residents in and surrounding the project area
- Strategic residential and commercial growth
- Preservation of natural lands and expansion of <u>recreational</u> <u>opportunities</u>
- Provision of a <u>variety of community and housing types</u> that match workforce needs
- Planning for future <u>transportation infrastructure</u> and other investments to enhance mobility and protect the environment



# POINT OF THE MOUNTAIN DEVELOPMENT COMMISSION



FEHR PEERS

















#### Phase 1

- Fall 2016-Spring 2017
- Stakeholder organization
- Public engagement
- Research: markets, demographics, best practices
- Conceptual vision/goals

#### Phase 2

- Spring-Fall/Winter 2017
- Scenario development and modeling
- Public and stakeholder input on scenarios

#### Phase 3

- Winter 2017-2018
- Funding strategy
- Vision development
- Implementation underway
- Final Report

#### **DELIVERABLES:**

- Conceptual vision/goals
- Analysis of best practices, markets, etc.

#### **DELIVERABLES:**

- Well-analyzed scenarios and findings
- Initial financing concepts

#### **DELIVERABLES:**

- Vision and implementation plan
- Implementation underway

Salt Lake County 2050 Population: 1.5M People?

Utah County 2050 Population: 1.3M People?



Source: RCLCO

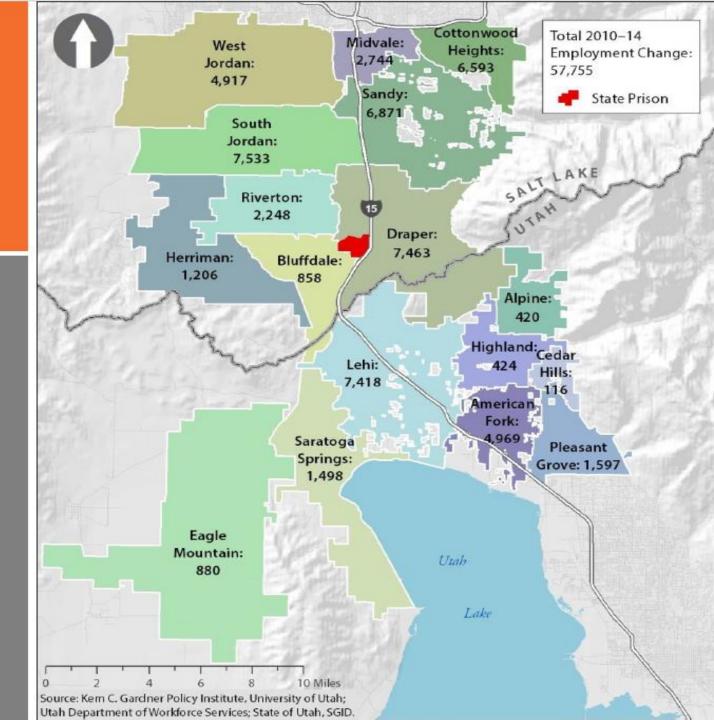
## Midvale to Pleasant Grove

235,497 total jobs

**57,755** net new jobs since 2010

7.3% annual job growth

40% of new Utah jobs



Source: Kem C. Gardner Policy Institute

## One Out of **Every Six New** Residential Units Located in **Three Cities**

Herriman - Lehi - South Jordan

# Utah Residential Construction 2010-2015

Residential Units

Herriman	3,604
Lehi	3,665
South Jordan	4,993
Three-City Total	12,262
State Total	80,593
% Share of State	15.2%

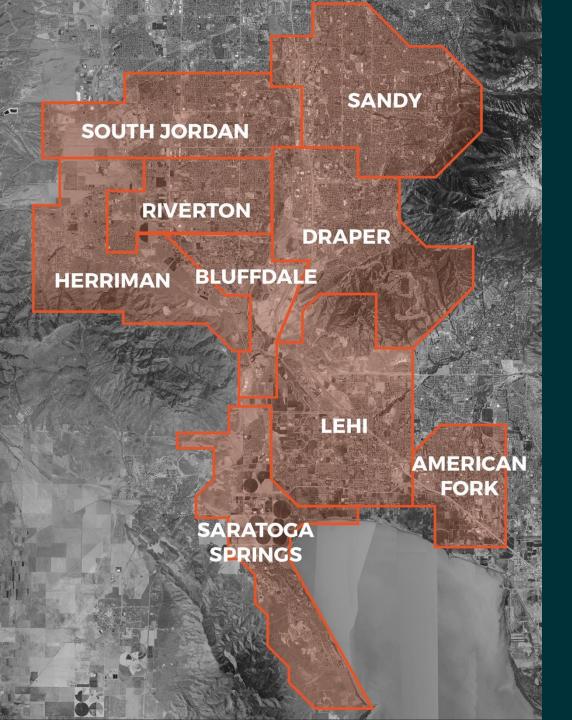
Source: Ivory-Boyer Construction Database

## Lehi Ranks Second to SLC in Office Construction

# Utah office construction Top five cities

2010-2015	Value (millions)	Share of State
Salt Lake City	\$394.9	25.9%
Lehi	\$336.5	22.1%
Provo	\$121.3	8.0%
Midvale	\$107.7	7.1%
Draper	\$95.7	6.3%
State	\$1,525.5	100.0%

Source: Ivory-Boyer Construction Database



#### Many Jurisdictions

- Bluffdale
- South Jordan
- Riverton
- Herriman
- Draper
- Lehi
- Saratoga Springs
- Sandy
- Eagle Mountain
- Salt Lake County
- Utah County
- State

# Waterways ● Slopes >20% • Federal Land Lakes

# Geographic constraints

- Jordan River
- Terrain slope
- Environmentally sensitive areas (wetlands, etc.)
- Hazard-prone areas
- Federal Lands



#### A Myriad of Landowners

- Draper City [4,423 acres]
- Daybreak [4,354]
- LDS Church [3,833]
- Micron [1,724]
- Geneva Rock [1,026]
- Lehi City [778]
- Holbrook Farms/Ivory [776]
- Shirley Butterfield [643]
- DAI Investments [632]
- Staker Parson [630]
- Laguna Investments
   Company [629]
- Prison Site [592]

- Rosecrest Communities
- Traverse/Truimph/Forge
- Wasatch Properties
- Western States Ventures
- Perry & Associates
- DR Horton
- IM Flash
- The Gardner Company
- Camp Williams
- NSA
- Ebay
- Young Living
- DJ Investment Group
- Thanksgiving Point
- Boyer Company

## Stakeholder and Public Input Methods

- Stakeholder Kickoff at Adobe
  - 175 in attendance
  - Over 100 written comments
- 9 topic specific meetings
  - 130 in attendance
- Presentations
- Website Public input online
  - Over 7,500 website hits
  - Over 300 comments
- Employee Survey
  - 6 tech companies
  - 1076 responses



#### Big Ideas: What Would You Add?

#### **Public Input**

Open space preservation/recreational opportunities	67
Planned, mixed-use/walkable communities	45
Major sports arena/stadium (MLB, NFL, etc.)	24
Theme Park (Lagoon, Disneyland, etc.)	24
Attracting high-tech businesses	 17
Don't move prison/rebuild it where it is	 16
Build TRAX lines/expand existing lines/other rail	
opportunities	<u>15</u>

#### Stakeholder Input

High-tech university, national-scale lab/research system	38
Greenspace	34
Mixed-use developments and Live/Work/Play hubs	33
Innovative Transportationelectric vehicles, self-driving vehicles, etc.	26
Public Transportation	17
Recreation hubs for paragliding, skiing, mountain biking, Jordan River	14
Tax revenue source for open space	12

#### Challenges: What Would You Add?

#### **Public Input**

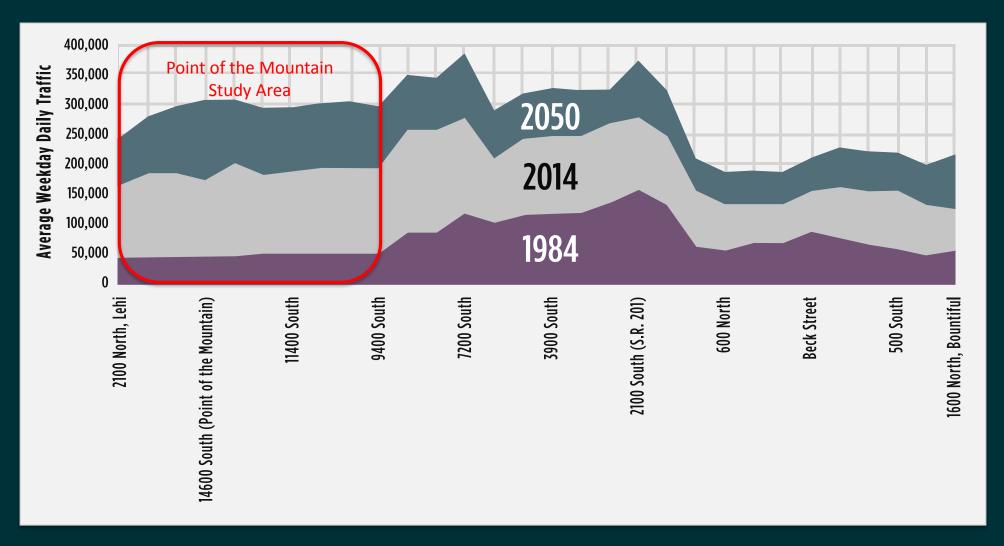
Congestion	87
Lack of corridors/additional roads/connections	22
Preserving recreation/open space	20
Managing/directing growth	13
Preserving beauty of the area	12
Inversion/air quality	10

#### Stakeholder Input

Transportation congestion	46
Funding (transportation)	29
Land use coordination between markets, developers, cities, public	21
Air quality	19
Protecting the feel of the area, preserving open space	19
Water supply & distribution	15

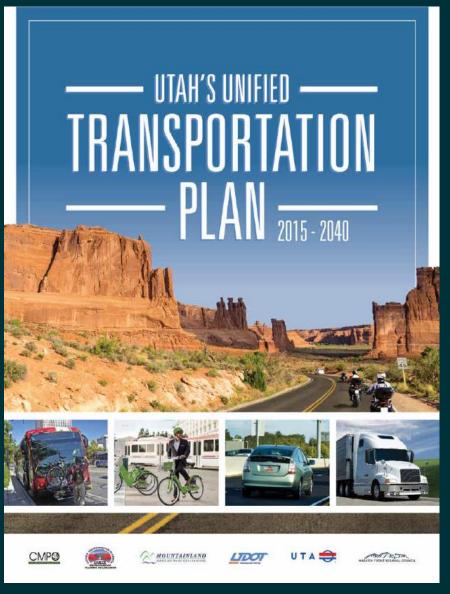
## Transportation

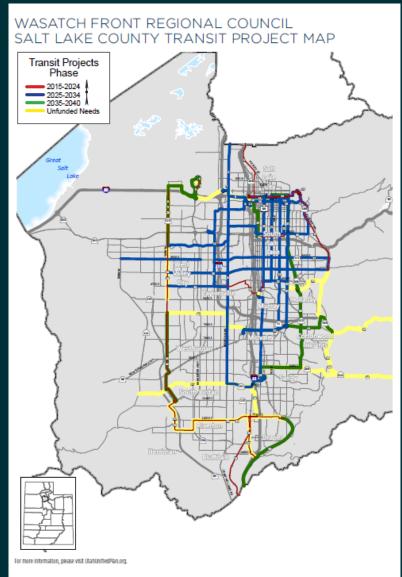
#### I-15 Average Weekday Daily Traffic

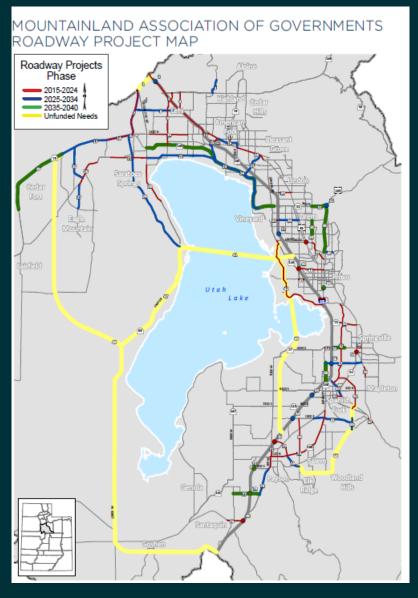


A large % of this traffic is pass through traffic

#### **Existing Transportation Plans**







#### **Process Coordination**

Point of the Mountain

Local area vision and implementation plan

More detail



Wasatch Choice

Regional shared vision

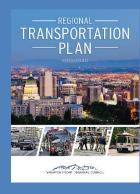
Less detail



Regional Transportation Plan

Regional plan

Projects to be built

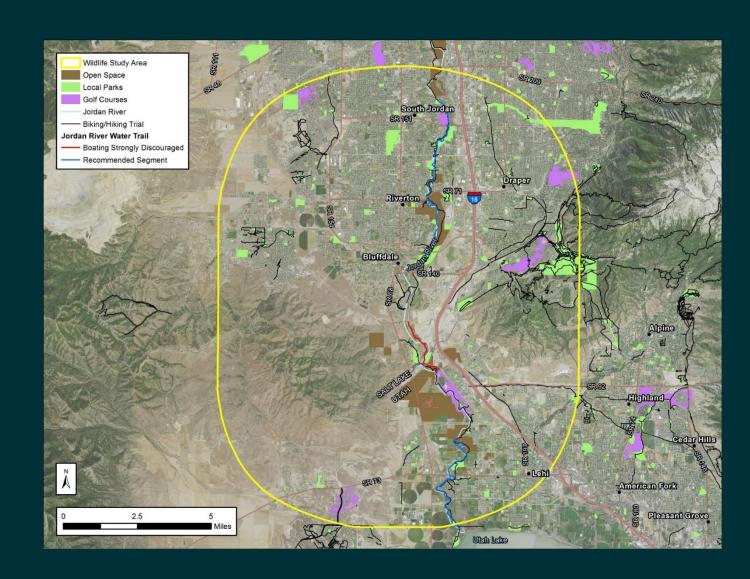




## Recreation and Open Space

#### **Existing Trails and Recreation**

- 150 miles of surface trails
- Jordan River Trail gaps being closed
- Limited trail connectivity
- Boating on Jordan River
- World class paragliding



#### Camp Williams - West Traverse Community Partnership

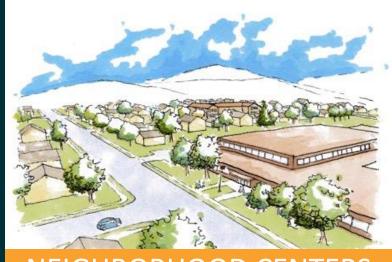
- Foster compatible uses and open space throughout the West Traverse area:
  - Trails
  - Wildlife habitat
  - Agriculture
  - Hunting clubs
  - Renewable energy projects



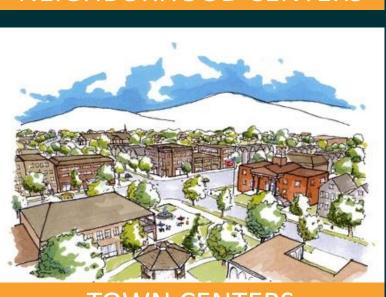
## Pattern of Live/Work/Play Centers

#### Pattern of Centers

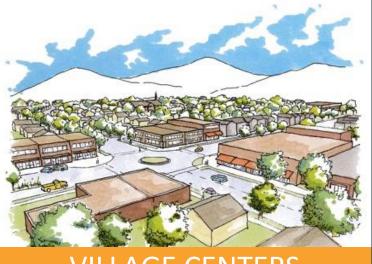
- Scaled appropriately for location
- Mixed housing, jobs, and shopping
- Brings services and amenities close to where people live
- Less regional traffic
- Better air quality



**NEIGHBORHOOD CENTERS** 



**TOWN CENTERS** 



**VILLAGE CENTERS** 



#### **Historic Live/Work/Play Centers**

BRIGHAM CITY PROVO









OGDEN PARK CITY

#### **New Live/Work/Play Centers**

CITY CREEK SUGAR HOUSE









HOLLADAY 9<sup>th</sup> AND 9<sup>th</sup>

## Housing

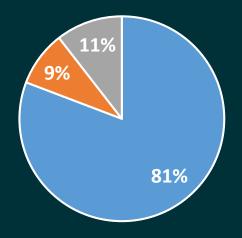
#### **Current Housing Situation**

- Housing prices are increasing
  - Builders can't keep up
  - Lack of labor
  - Lack of affordable land
  - Regulatory constraints

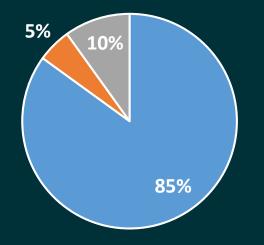


#### **Current Housing Mix**

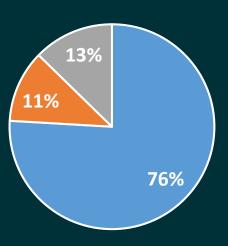




**Bluffdale- 2,324 Housing Units** 



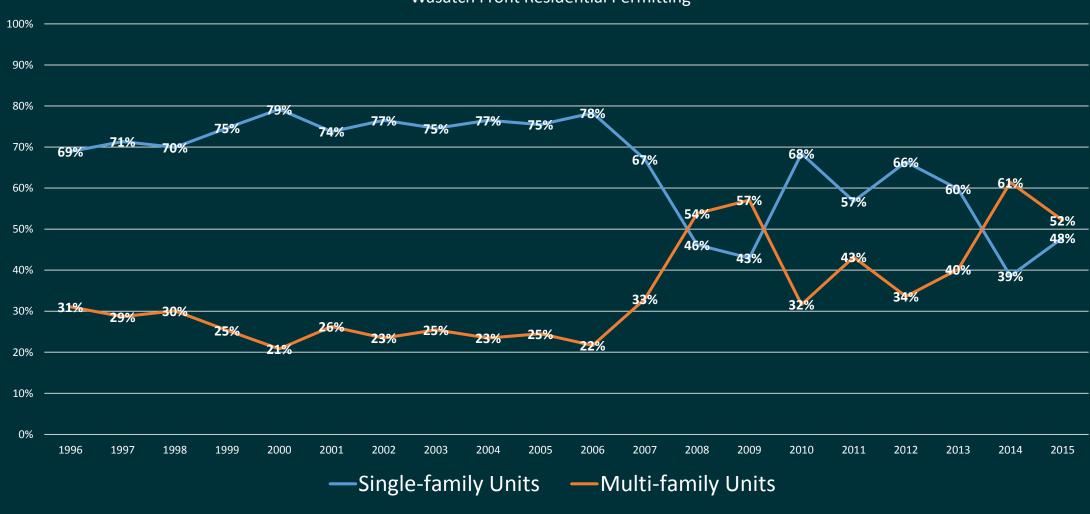
**Draper- 12,400 Housing Units** 



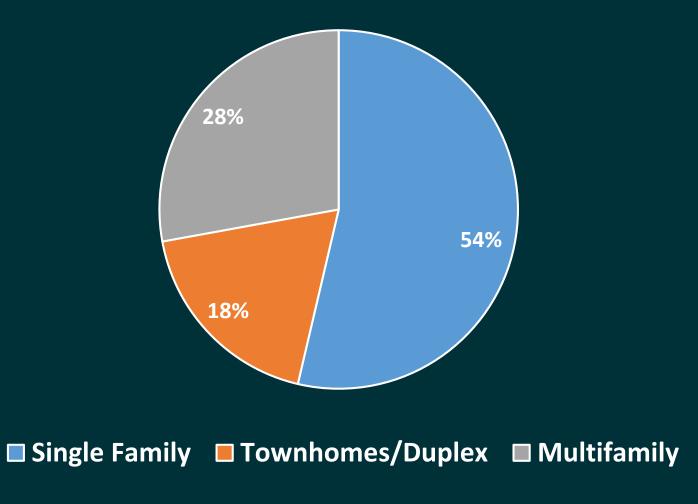
■ Single Family ■ Twin Homes/Duplex ■ Multifamily/Townhome

## Permits for single-family units have declined while permits for multi-family units have increased.

**Wasatch Front Residential Permitting** 



#### Projected Point of the Mountain New Housing Mix



#### **Economic Growth**

#### RCLOO

#### **INNOVATION HUBS OF TODAY AND TOMORROW**

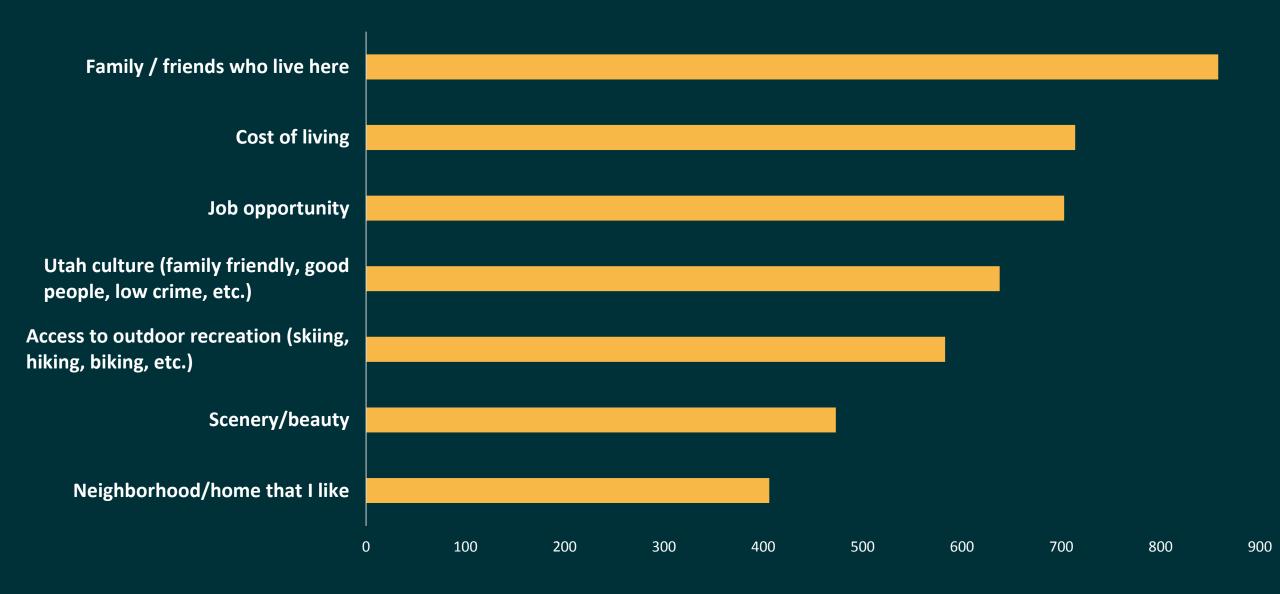


		# Sectors LQ > 1.5		
#	Top Innovation Hubs	Total	Primary	% of Jobs in Innovation
1	Bay Area, CA	9	5	36%
2	Washington, DC	4	1	31%
3	Seattle, WA	4	3	30%
4	Boston, MA	6	3	30%
5	Salt Lake City, UT	6	4	29%
6	Raleigh/Durham, NC	3	2	28%
7	Minneapolis, MN	5	2	27%
8	Austin, TX	4	3	27%
9	Atlanta, GA	3	2	26%
10	Philadelphia, PA	4	2	26%
11	Denver, CO	4	2	25%
12	New York, NY	5	2	25%
13	Los Angeles, CA	7	6	25%
14	Dallas, TX	5	3	25%
15	San Diego, CA	7	5	25%

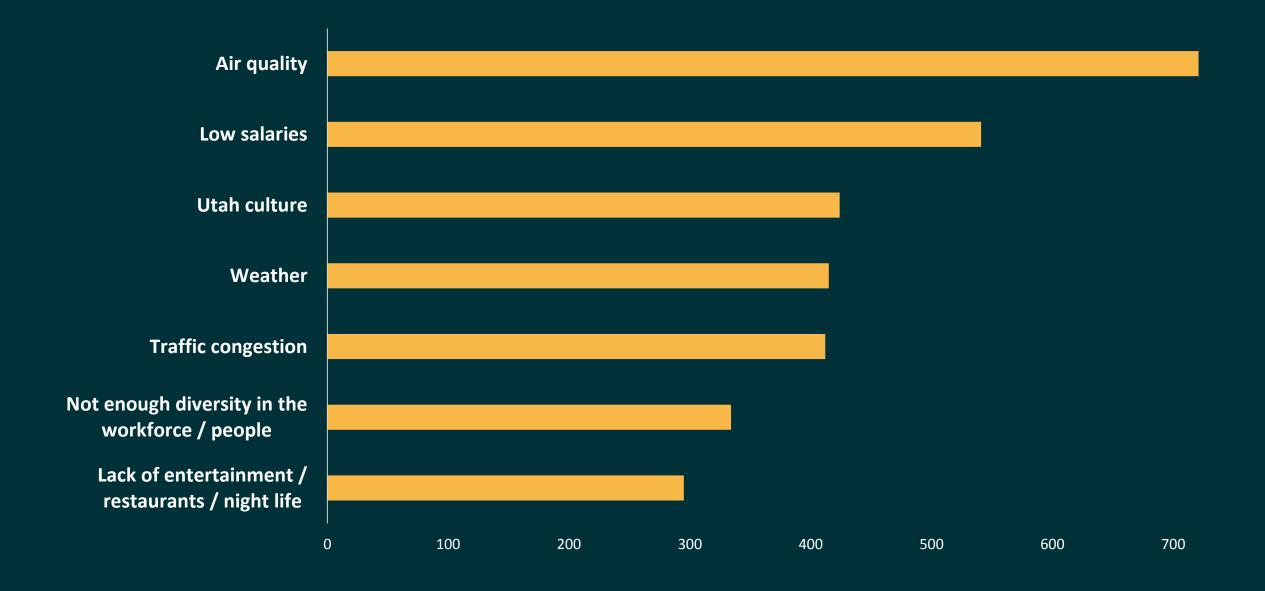
Source: US Cluster Mapping (BLS, US Economic Development Administration, and the Harvard Business School), RCLCO

### Employee Survey

### Top Reasons You Chose to Move to/Stay in Utah



### Top Reasons You Might Move Away from Utah



### Keypad Polling



### What did you do for your significant other on Valentines Day?

3%	A.	What? It was Valentines Day? Nothing!
5%	B.	Box of chocolates
24%	C.	Flowers
24%	D.	Dinner date
11%	E.	Nothing, it's a holiday made up by Hallmark
8%	F.	None of your business
3%	G.	I don't have a significant other
5%	H.	Which significant other?
18%	1.	Other

### Where do you live?

20%	Α.	Southern Salt Lake County (Draper, South Jordan, Bluffdale, etc.)
47%	В.	Northern Utah County (Lehi, American Fork, etc.)
11%	C.	Other Salt Lake County Location
13%	D.	Other Utah County Location
4%	E.	Davis County or Weber County
4%	F.	Other

### Where do you work?

14%	Α.	Southern Salt Lake County (Draper, South Jordan, Bluffdale, etc.)
31%	B.	Northern Utah County (Lehi, American Fork, etc.)
29%	C.	Other Salt Lake County Location
17%	D.	Other Utah County Location
2%	E.	Davis County or Weber County
7%	F.	Other

## What is the most important outcome for the Point of the Mountain?

1<sup>st</sup> Choice

32%	Α.	Create jobs and build Utah's economy
17%	В.	Preserve open space and natural lands
2%	C.	Expand outdoor recreation opportunities
0%	D.	Provide a variety of housing types that match Utahns' needs
37%	E.	Manage transportation access, mobility, and traffic
7%	F.	Maintain and improve residential and commercial affordability
5%	G.	Reduce air pollution

## What is the most important outcome for the Point of the Mountain?

2<sup>nd</sup> Choice

25%	Α.	Create jobs and build Utah's economy
14%	B.	Preserve open space and natural lands
5%	C.	Expand outdoor recreation opportunities
2%	D.	Provide a variety of housing types that match Utahns' needs
43%	E.	Manage transportation access, mobility, and traffic
5%	F.	Maintain and improve residential and commercial affordability
7%	G.	Reduce air pollution

## What is the most important outcome for the Point of the Mountain?

3rd Choice

5%	Α.	Create jobs and build Utah's economy
15%	B.	Preserve open space and natural lands
7%	C.	Expand outdoor recreation opportunities
24%	D.	Provide a variety of housing types that match Utahns' needs
17%	E.	Manage transportation access, mobility, and traffic
12%	F.	Maintain and improve residential and commercial affordability
20%	G.	Reduce air pollution

## What is the most important <u>transportation outcome</u> at the Point of the Mountain?

#### 1<sup>st</sup> Choice

10%	6 A.	Reduce air pollution and emissions
8%	B.	Ensure people can access many destinations within a certain time window
13%	6 C.	Ensure predictable travel times that don't significantly vary from day to day
41%	6 D.	Reduce congestion and traffic delay
0%	E.	Reduce how much tax payers need to spend on transportation infrastructure
21%	6 F.	Provide more travel options by making it convenient to travel without a car
8%	G.	Reduce how much each household needs to spend on transportation
0%	H.	Improve Utahns' health by making it convenient and safe to bike and walk
0%	l	Minimize injuries and fatalities

## What is the most important <u>transportation outcome</u> at the Point of the Mountain?

#### 2<sup>nd</sup> Choice

15%	Α.	Reduce air pollution and emissions
5%	B.	Ensure people can access many destinations within a certain time window
17%	C.	Ensure predictable travel times that don't significantly vary from day to day
37%	D.	Reduce congestion and traffic delay
0%	E.	Reduce how much tax payers need to spend on transportation infrastructure
17%	F.	Provide more travel options by making it convenient to travel without a car
2%	G.	Reduce how much each household needs to spend on transportation
7%	H.	Improve Utahns' health by making it convenient and safe to bike and walk
0%	I.	Minimize injuries and fatalities

## What is the most important <u>transportation solution</u> at the Point of the Mountain?

1<sup>st</sup> Choice

2%	A.	Widen existing roads
0%	B.	Encourage carpooling and other ways to use roads more efficiently
40%	C.	Build more road connections to disperse traffic from a few main roads
2%	D.	Provide more convenient and safe walking and biking routes
23%	E.	Provide more rail (TRAX/Frontrunner) routes and stations
21%	F.	Increase bus/FrontRunner frequency so buses/trains come more often
12%	G.	Design development so destinations are closer to where people live

## What is the most important <u>transportation solution</u> at the Point of the Mountain?

2<sup>nd</sup> Choice

10%	A.	Widen existing roads
0%	B.	Encourage carpooling and other ways to use roads more efficiently
29%	C.	Build more road connections to disperse traffic from a few main roads
10%	D.	Provide more convenient and safe walking and biking routes
21%	E.	Provide more rail (TRAX/Frontrunner) routes and stations
21%	F.	Increase bus/FrontRunner frequency so buses/trains come more often
10%	G.	Design development so destinations are closer to where people live

## What is most important for <u>recreation</u> at the Point of the Mountain?

1<sup>st</sup> Choice

17%	Α.	Trails within the urban area
24%	B.	Trails in more natural areas
39%	C.	Larger regional parks
2%	D.	Smaller neighborhood parks
0%	E.	Boating and kayaking on the Jordan River
12%	F.	Easy access to the ski resorts/the canyons
5%	G.	Paragliding opportunities

## What is most important for <u>recreation</u> at the Point of the Mountain?

2<sup>nd</sup> Choice

35%	A.	Trails within the urban area
15%	В.	Trails in more natural areas
30%	C.	Larger regional parks
8%	D.	Smaller neighborhood parks
3%	E.	Boating and kayaking on the Jordan River
10%	F.	Easy access to the ski resorts/the canyons
0%	G.	Paragliding opportunities

### Scenarios

Scenarios project the range of decisions we could make today...



...and projects their benefits and impacts into the future, to help us better understand our growth patterns.

"We'll be back!"

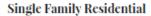
#### **Workshop Mapping Exercise Guide**

#### **Housing (Squares)**









- Mostly detached houses with varying lot sizes
- Need to drive to most amenities & services
- · Examples: Suncrest, the Ranches







#### Walkable Suburban

- Mix of residential home types with nearby services, shops, and amenities
- Examples: Daybreak







#### **Urban Community**

- Apartments, townhouses, condos, small lot homes, etc. close to shops, offices, and amenities
- · Examples: The Avenues, Bingham Junction

#### Jobs and Businesses (Squares)





#### Manufacturing/Industrial

- · Low impact industrial uses
- Includes wholesaling, storage, clean manufacturing, and warehousing





#### Retail/Commercial

 Shops, restaurants, theaters, office space, and other amenities





#### Office/Tech.

- · Office parks and corporate 'campuses'
- Can include administrative work, research and development, assembly, etc.

#### Live/Work/Play Centers (Stickers)





#### Urban/Town Centers

- · Mixed-use buildings and developments
- Regional amenities, jobs and shopping
- May include apartments, shops, office space, townhomes, and more





#### Village/Neighborhood Centers

- · Community scale and focus
- May include shops, schools, churches, small offices, townhomes, and more

#### Transportation (Markers)

Major Roads (Freeways, Arterials, etc.)

Local roads (Parkways, Boulevards, etc.)

Rail (TRAX, FrontRunner, Streetear, etc.)

Bus Lines or Bus Rapid Transit

Active Transportation (Bike and Pedestrian Corridors)

#### Other Considerations (Markers)

Green Space (Parks, Open Space, Trails, Agriculture, etc.)

Protected Development (Do Not Change)

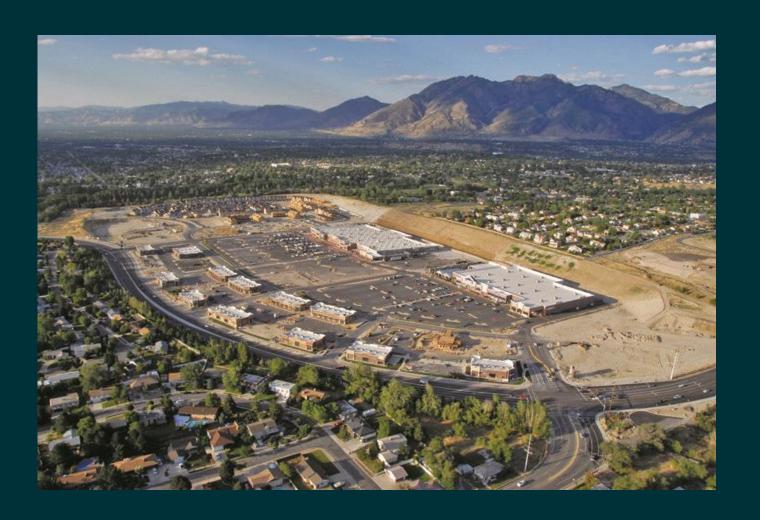
When applicable, feel free to write other notes and clarifications on the map.

### Mapping Activity

Be imaginative...

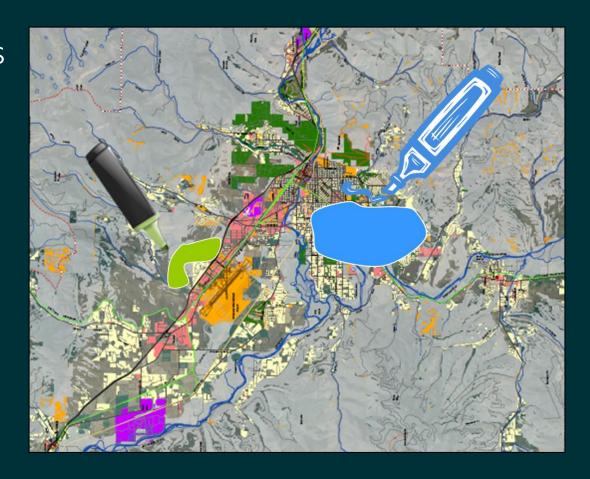
Gravel pits and prisons are great for holding land for future land uses...

Quarry Bend in Sandy was once a gravel pit.



### Mapping Activity

- 1. Get acquainted and make introductions
- 2. Imagine the area in **2050**
- 3. Identify open space and recreation
- 4. Identify land use and development
- 5. Identify transportation system improvements
- 6. Be prepared to share your ideas



# Tell Your Co-workers, Friends, and Family More Information and Online Survey

@ Pointofthemountainfuture.org



# POINT OF THE MOUNTAIN DEVELOPMENT COMMISSION